

CURRENT REPORT No. 32/2015

Date of Report:

2 April 2015

Re:

Execution of a contingent agreement by a subsidiary Stokrotka Sp. z o.o.

Update:

The Management Board of Emperia Holding S.A. ("Issuer") informs on 2 April 2015, that Lublin-based subsidiary Stokrotka Sp. z o.o. ("Stokrotka") executed a conditional agreement with FRAC Handel Sp. z o.o. S.K.A., based in Rzeszów ("Frac Handel"), and FRAC Handel Sp. z o.o. Detal S.K.A., based in Rzeszów ("Frac Handel Detal"). The subject of the agreement is acquisition by Stokrotka of 19 locations in southern Poland, belonging to Frac Handel and Frac Handel Detal, together with the assets belonging to these locations as of the acquisition date. The value of the agreement is PLN 20.5 million. The agreement has been executed on conditions precedent, the main being receipt by Stokrotka of UOKiK's approval for concentration.

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.